February 13, 2002

REGISTRATION NO.: 24133 BOOK: 85 PAGE: 300

BONDS ISSUED BY: Reorganized School District No. R-V

AMOUNT OF ISSUE: \$3,229,997.00 COUNTY: of Vernon

DATE OF ISSUE: February 1, 2002 MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding a portion of the District's outstanding general obligation bonds,

Series 1993

Rate of Interest	Amount		Maturity	
1.650%	\$	205,000.00	03/01/2003	
2.500%		230,000.00	03/01/2004	
3.000%		245,000.00	03/01/2005	
3.350%		270,000.00	03/01/2006	
3.700%		290,000.00	03/01/2007	
3.900%		315,000.00	03/01/2008	
4.100%		335,000.00	03/01/2009	
4.250%		365,000.00	03/01/2010	
4.350%		395,000.00	03/01/2011	
4.450%		425,000.00	03/01/2012	
10.090%		154,997.40	03/01/2013	*

ARE BONDS CALLABLE: Current interest bonds which mature on and after March 1, 2008 may be

redeemed on and after March 1, 2007 (without premium).

Capital appreciation bonds are not subject to early redemption

BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BNY Trust Company of Missouri, St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Edward D. Jones & Co., L.P., St. Louis, Missouri

PURCHASE PRICE: \$3,297,173.63
INTEREST RATE: 4.4156%
ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

^{**}Capital Appreciation Bonds are dated February 14, 2002